



HKVCA 13th China Private Equity Summit 2014

The Hong Kong Venture Capital and Private Equity Association (HKVCA) is pleased to announce that the **China Private Equity Summit (CPES) 2014** will be held on **Friday, June 13, 2014**.

The China Private Equity Summit is the HKVCA's flagship event, attracting more than 350 venture capital and private equity practitioners, leading corporates, and other industry professionals and participants from across the region. It is generally recognized as the preeminent, "must-attend" practitioners' conference, featuring discussion and information on the latest developments and trends in the private equity market in China.

Recent measures have served to highlight the impact that events in China have on the industry globally:

- At the close of the Third Plenary Session of the 18th CPC Central Committee in the latter half of 2013, it became clear that the Chinese Government remains committed to extending reforms, including of the financial and capital markets. How will this affect the private equity industry in China?
- The establishment of Free Trade Zones (FTZ) now appears to be the mechanism being used by Chinese authorities to continue opening its economy and freeing its currency. With Shanghai leading the way, and other cities following suit, what can the private equity industry do to best take advantage of these emerging FTZs?
- The listing of A shares was suspended for over a year, requiring industry practitioners to be creative in devising alternative exit routes. What are the developments of these alternatives, such as New 3rd board, trade sale, secondary sales, redemption etc? Will the re-opening of A share listing suppress these alternatives?

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Confirmed Speakers:

(Alphabetically by firm name)



Opening Remarks:

Professor K C Chan, GBS, JP, Secretary for Financial Services and the Treasury, Hong Kong SAR

Topic:

The Role of the Hong Kong Government in Promoting the Development of Finance Markets in Hong Kong and China

Opening Keynote:

Zhirong Mao, Managing Director and Head of Mainland Development, Hong Kong Exchanges & Clearing

Closing Keynote:

Fred Hu, Ph.D., Chairman Primavera Capital Group

- | | |
|---|--|
| <ul style="list-style-type: none"> • André Loesekrug-Pietri, Founder and Managing Partner, A Capital | <ul style="list-style-type: none"> • Franky Chung, Vice President, Mainland Development & Special Representative, Southern China, Hong Kong Exchanges & Clearing |
| <ul style="list-style-type: none"> • Wendy Zhu, Managing Director, AlplInvest Partners | <ul style="list-style-type: none"> • Conrad Tsang, Chairman, HKVCA |
| <ul style="list-style-type: none"> • Kevin Zhang, Managing Partner, Ascendent Capital Partners | <ul style="list-style-type: none"> • Qiang Dai, Managing Director, Jefferies |
| <ul style="list-style-type: none"> • Rebecca Xu, Co-founder & Managing Director, Asia Alternatives Management | <ul style="list-style-type: none"> • Doug Coulter, Partner, LGT Capital Partners |
| <ul style="list-style-type: none"> • Lawrence Wong, Senior Vice President, Auda Asia | <ul style="list-style-type: none"> • YR Cheng, Partner, Lunar Capital |
| <ul style="list-style-type: none"> • Vinit Bhatia, Partner and Head of Private Equity Practice in Greater China, Bain & Company (Hong Kong) | <ul style="list-style-type: none"> • Ryan Law, Managing Director, Morgan Stanley Asia |
| <ul style="list-style-type: none"> • William Hay, General Counsel, Baring Private Equity Asia | <ul style="list-style-type: none"> • Thomas Chou, Partner and Chair of the Asia Pacific Private Equity Practice, Morrison & Foerster |
| <ul style="list-style-type: none"> • Charlie Maynard, Managing Partner, BDA Asia | <ul style="list-style-type: none"> • Richard Barton, Managing Partner, Newgate Communications (HK) |
| <ul style="list-style-type: none"> • Chris Leahy, Co-founder, Blackpeak (Hong Kong) | <ul style="list-style-type: none"> • Bonnie Lo, Partner, NewQuest Capital Partners |
| <ul style="list-style-type: none"> • Susannah Lindenfield, Managing Director and Head of International Compliance, The Blackstone Group | <ul style="list-style-type: none"> • Edan Lee, Managing Director, Olympus Capital Holdings Asia |
| <ul style="list-style-type: none"> • Alvin Li, Senior Managing Director and Head of Direct Investments, CCB International Asset Management | <ul style="list-style-type: none"> • Steve Wang, Managing Director and Co-founder Pine Field Capital Partners |
| <ul style="list-style-type: none"> • Paul Yang, Chairman and Co-founder CDIB Capital International Corporation | <ul style="list-style-type: none"> • Martin Tornberg, Executive Director, Ping An of China Asset Management (HK) |
| <ul style="list-style-type: none"> • Ping Wang, Rotating President, China Mergers & Acquisitions Association (CMAA) | <ul style="list-style-type: none"> • Velisarios Kattoulas, Chief Executive, The Poseidon Group |
| <ul style="list-style-type: none"> • Joseph Wan, Partner, Cinven HK | <ul style="list-style-type: none"> • Lorna Chen, Partner, Shearman & Sterling |
| <ul style="list-style-type: none"> • William Ho, Partner, Greater China Team, CVC Asia Pacific | <ul style="list-style-type: none"> • Li Huang, Founding Partner, Shenzhen Co-Win Venture Capital Investments |
| <ul style="list-style-type: none"> • Terry Hu, Co-founder and Managing Director, FountainVest Partners | <ul style="list-style-type: none"> • Vincent Chan, CEO, Spring Capital Asia |
| <ul style="list-style-type: none"> • SC Mak, Founding Partner, Fuel Capital | <ul style="list-style-type: none"> • Brent Irvin, Vice President and General Counsel, Tencent Holdings |
| <ul style="list-style-type: none"> • William Shen, Senior Partner and Head of Greater China, Headland Capital Partners | |

Programme:

Morning (9:00 – 12:35)	Welcome and Introduction (Room N201)	
	Opening Keynote: - The Role of the Hong Kong Government to Promoting the Development of Finance Markets in Hong Kong and China - The Development of China Private Equity Market	
	Panel Discussion: - China Private Equity from the GP Perspective - China Private Equity from the LP Perspective - Regulatory Developments in China - Due Diligence and Risk Management in China	
12:45 – 14:00	Luncheon and Keynote held in the Bauhinia Room	
Afternoon (14:15 – 18:30)	China Private Equity Summit (Room N201)	Hong Kong Venture Capital Forum (Room N206-208)
	Panel Discussion: - RMB Fund Panel - Value Add to Portfolio Companies: The Experiences - China Overseas Investments - Exit Channels for Chinese Private Equity Investments	Welcoming Remarks
		Opening Keynote
		Panel Discussion: - Mobile Internet - Hong Kong Ecosystem: Opportunities and Challenges? - Beyond PRC: New Horizons of Asia Venture Capital for Hong Kong Ventures
	Closing Keynote	Closing Keynote
Cocktail (East foyer of N200) sponsored by: Shearman & Sterling		

Supporting Organizations:

- Asian Venture Philanthropy Network
- The British Chamber of Commerce
- The Canadian Chamber of Commerce
- China Association of Private Equity (CAPE)
- China Venture Capital and Private Equity Association (CVCA)
- China Zhongguancun Private Equity & Venture Capital Association
- CPA Australia
- Cyberport
- Hong Kong Business Angel Network
- The Hong Kong Society of Financial Analysts
- India Venture Capital Association (IVCA)
- Malaysia Venture Capital & Private Equity Association (MVCA)
- Monte Jade Science and Technology Association (Taiwan)
- Singapore Venture Capital and Private Equity Association (SVCA)
- Taiwan M&A and Private Equity Council (MAPECT)
- US Commercial Service, US Consulate

Organiser:



Co-organiser:



PR Partner:



Last Year CPES 2013 Highlights



HKVCA 13th China Private Equity Summit

June 13, 2014 (Friday) 9:00am – 5:45pm

To: Hong Kong Venture Capital and Private Equity Association Ltd
Room 2001, Wilson House, 19 – 27 Wyndham Street, Central, Hong Kong

Tel: (852) 2167 7518

Fax: (852) 2167 7530

Email: hkvca@hkvca.com.hk

Website: www.hkvca.com.hk

Registration

Company Name: _____

Name (Mr./Ms.): _____ Position: _____

Tel: _____ Fax: _____ Email: _____

Address: _____

I need English / Mandarin Simultaneous Interpretation

Contact Person: _____ Tel: _____ Email: _____

Nature of Business

Accounting Services

Banking Services

Data/Research

Deal Sourcing

Financial Advisory

Fund Admin

Human Resources

Insurance

IT

Legal Services

Media/PR

Placement Agent

General Partner

Limited Partner

Please specify: _____

Others Please specify: _____

Registration Fee

Enjoy Early Bird Rate on or before 30 April 2014

HKVCA Member	Full member (VC/PE firms) <input type="checkbox"/> ONE free pass per company <input type="checkbox"/> HK\$2,500 per additional person Early Bird Rate HK\$2,000**	Associate member (Non VC/PE firms) <input type="checkbox"/> HK\$2,500 per person Early Bird Rate HK\$2,000**
Members of Monte Jade Science and Technology Association (Taiwan)	<input type="checkbox"/> HK\$3,000 per person Early Bird Rate HK\$2,500** (Please specify the organization or discount code: _____)	
Non-Member	<input type="checkbox"/> HK\$4,500 per person Early Bird Rate HK\$3,600**	
	Limited Partner(LP) firms (Sovereign Wealth Funds, Pension Funds, Endowments, Foundations, Family Offices, DFIs and Fund of Funds) <input type="checkbox"/> ONE free pass per company (please send to hkvca@hkvca.com.hk to apply) <input type="checkbox"/> HK\$2,500 per additional person Early Bird Rate HK\$2,000**	

* Registration fee includes:

1. Three Networking Refreshment Sessions
2. Luncheon
3. Free entrance to the Hong Kong Venture Capital Forum (at 2:15pm-5:45pm)
4. Cocktail session

**Please settle payment on or before 30 April, 2014

Total Amount: HK\$ _____

Payment

Enclosed please find:

Our check payable to the "Hong Kong Venture Capital and Private Equity Association Ltd" / "HKVCPEA Ltd"

Our payment slip of remittance (net of any bank charges) to the following bank account:

Bank: The Hongkong and Shanghai Banking Corporation Limited, Hong Kong, Head Office

Account name: **Hong Kong Venture Capital And Private Equity Association Ltd**

Account no.: **567-614755-001** (Swiftcode: HSBCHKHKKH)

Please provide a payment slip for our records. All bank charges should be pre-paid.

PayPal (You will receive an invoice from PayPal. Please follow the payment instructions in the email.)

Notes

1. Registration will be confirmed upon receipt of payment.
2. Should you require an invoice, please contact us.
3. Registration fee inclusive of full day conference, refreshments, lunch and conference package.
4. Cancellation must be made in writing 10 days before the event date. No refund will be made thereafter.
5. No shows will be charged.

Accreditation

Licensed individuals may claim SFC CPT points on courses their employers consider relevant to the functions to be performed by them.